

“A Swift Path Forward to Shariah Financial Planning”

In line with the Malaysian New Economic Model to increase the pool of well-trained and educated human capital in Malaysia as well as to address the critical need for qualified Shariah financial planners in order to position Malaysia as the regional hub for Islamic finance, MFPC has designed a six days intensive programme, the Shariah RFP Capstone programme. Shariah RFP Capstone programme is a fast track pathway for existing practitioners, accountants, lawyers or academicians to become a qualified Shariah financial planner. Participants of Shariah RFP Capstone programme who has successfully passed all the assessment and examination shall be conferred with Shariah RFP designation.

Preparatory Class - Day 1

- What is Islam and Shariah
- Concepts of Wealth in Shariah
- Concepts in Islamic Transactions
- Shariah Framework of Financial Planning
- Regulatory Framework & Shariah
- Guidelines for Financial Planners

Preparatory Class - Day 2

- Risk Management in Islam
- Takaful: Shariah Compliance Issues
- Takaful Model
- General Issues in Takaful
- Takaful: A Comparison with Insurance
- Zakat for Individuals in Malaysia

Preparatory Class - Day 3

- Basic Concepts in Islamic Investment
- Time Value of Money: The Islamic Perspective
- The Islamic Capital Market in Malaysia
- Investment in Shariah Based Unit Trusts
- Investment in Sukuk & Other Fixed Income Securities
- Investment in Real Estate
- Islamic Structured Investment Products

Preparatory Class - Day 4

- Concepts and Challenges in Islamic Estate Planning
- Hibah
- Islamic Trust
- Waqf
- Wassiyah
- Faraid

Preparatory Class - Day 5 and 6

- Setting Goals, Objectives & Priorities
- Gathering Relevant Data and Information
- Analyzing Information & Assessing Financial Status
- Developing and Presenting a Financial Plan for Implementation
- Executing the Financial Plan
- Monitoring Execution, Reviewing, and Shariah Compliance of the Financial Plan

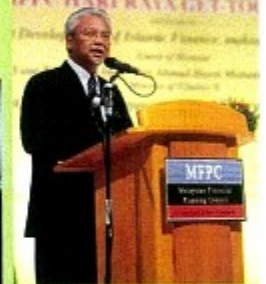
Entry Requirements

Minimum 3 years of full-time work experience in a financial related industry and possess

- RFP, CFP, CFP (Part 1) or
- Members of MIA, MICPA, CPS (Aust.), ACCA, Bar Council, ICSA, MAICSA, CIMA or
- Relevant PhD, Masters or Bachelors' degree

Assessment Method

- 75 multiple choice question within 3 hours (for preparatory class)
- Project paper on Financial Plan




For enquiry Please contact: Mr. Lansius at 088 - 487 311

Objectives

- To increase the pool of experts in Islamic Capital Market through training and education.
- To provide an understanding of the influence of Shariah in the business context and prepare financial practitioners to hold key positions in the Islamic Finance and Takaful industries.
- To provide an international benchmark qualification that will equip candidates with a practical understanding of Shariah financial planning.
- To introduce more competitive and innovative Shariah financial products and services.
- To increase efforts in enhancing the awareness of Malaysia's Shariah financial planning at domestic and international levels.
- To establish strategic alliances between Malaysia and other Islamic countries.

Recognition

Shariah RFP Capstone is recognised by  BANK NEGARA MALAYSIA as an approved qualification for Financial Advisor Licence.

Course Fee: RM 2,000

10% Discount for RFP Members Only



**A Premier Financial Planning
Designation of MFPC**

Shariah Registered Financial Planner (Shariah RFP)

In line with the national agenda to make Malaysia an Islamic Financial Centre and to promote advancement in Islamic transactions and businesses; MFPC has developed Shariah RFP Programme as a practical professional programme for practitioners to equip themselves with Takaful and Islamic financial planning principles and knowledge. Y.B. Dato' Seri Mohamed Khaled Bin Nordin, Minister of Higher Education launched the Shariah RFP Programme on 21 August 2008.

Shariah RFP Programme

MODULE 1	Fundamentals of Shariah Financial Planning
MODULE 2	Risk and Takaful Planning
MODULE 3	Shariah Investment Planning
MODULE 4	Zakat and Tax Planning
MODULE 5	Shariah Estate Planning
MODULE 6	Retirement Planning
MODULE 7	Applications in Shariah Financial Planning

Affiliate Shariah RFP

Module 1: Fundamentals in Shariah Financial Planning
+
One other module of Shariah RFP Programme
OR
Affiliate RFP Designee (passed RFP Module 4 and Module 6)
+
Module 1: Fundamentals in Shariah Financial Planning



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